



Donating a Gift of Stock to the Bay Area Community Foundation

Each individual, family, or organization we work with has unique charitable interests and financial circumstances. The Bay Area Community Foundation offers a variety of giving methods tailored to your unique situation.

Bay Area Community Foundation can accept gifts in the form of cash, check and credit card. We also accept gifts of publicly traded marketable securities which include stocks, bonds and U.S. Government securities.

To make a gift of marketable securities, please instruct your financial advisor or trustee to fax this completed form to Chemical Bank at (989) 633-0404 when the gift is being sent. If you have any questions regarding these instructions please call Rob Port at (989) 631-6207.

Date of Gift _____

Name of Donor _____

Address of Donor _____

Name of Stock _____

CUSIP _____ Number of Shares Being Donated _____

Name of Financial Institution Sending Gift _____

For Gifts of Stock- Chemical Bank DTC Delivery Instructions:

Participant ID:	2039 (SEI Private Trust Company)
Agent Bank ID:	94952
Institution ID:	95353
Agent Internal Account Number:	11241
Interested Party:	52587
Interested Party Account Number:	313-413576117
	Bay Area Community Foundation

Please notify us in writing of the gift and indicate in the letter which endowment fund you would like the gift credited. This will help insure your gift is properly received and acknowledged. Send correspondence to:

Sue Jensen
Director of Finance
Pere Marquette Depot
1000 Adams Street, Suite 200
Bay City, MI 48708
suej@bayfoundation.org

For more information about other ways of giving such as bequest by will, charitable gift annuity, charitable remainder trust, charitable lead trust or designating Bay Area Community Foundation as the beneficiary of a life insurance policy or retirement plan, please contact Eileen A. Curtis, President & CEO at (989) 893-4438.